

2023 AGENDA

JOINT SHRINE TREASURER & RECORDER ASSOCIATION MEETING

March 6 – 8 Airport Double Tree by Hilton – San Antonio, TX

Sunday-March 5

- 2:00 PM – 5:00 PM New Recordors Meet and Greet
- 3:00 PM – 5:00 PM Recorder Registration
- 6:00 PM Doors Open for Hospitality w/ Cash Bar
- 6:30 PM Recorder Dinner (Meal Must Be Purchased to Attend)

Monday-March 6-Recorders Meeting

- 7:00 AM – 8:30 AM Breakfast Buffett-Nobles Only
- 8:30 AM – 9:30 AM Call to Order, Invocation/Flag Salute/Introduction of Association
Officers/Introduction of Past Officers/Introduction of New Recordors/Recorder
Association President Remarks/ Imperial Recorder Jim Cain and other Imperial
Officer Remarks
- 9:30 AM – 10:45 AM WebFez Presentation- Steve Gainey or WebFez Representative
- 10:45 AM – 11:00 AM Break
- 11:00 AM – 12:00 PM WebFez Presentation-Steve Gainey or WebFez Representative
- 12:00 AM – 1:00 PM Lunch
- 1:00 PM – 1:30 PM Imperial Officer and National Ambassador Request Process Presentation-Casey
Flinn
- 1:30 PM – 2:30 PM CEO/COO John Piland Reporting Schedule and Recorder Office Expectations and
Proper Imperial Session Registration Process Presentation
- 2:30 PM – 2:45 PM Break
- 2:45 PM – 3:15 PM Temple Bylaw Change Process Presentation-Casey Flinn
- 3:00 PM – 5:00 PM Treasure Registration
- 3:15 PM – 4:00 PM Insurance Presentation-Mitch Moore
- 4:00 PM – 5:00 PM Open Q & A and Facebook/Website Presentation
- 6:00 PM Doors Open for Hospitality w/ Cash Bar
- 6:30 PM Recorder Dinner (Meal Must Be Purchased to Attend)

Tuesday-March 7 Joint Treasurers & Recorders Meeting

- 7:00 AM – 8:30 AM Breakfast Buffett – Nobles only – “Hill Country”
- 7:30 AM – 8:00 AM Registration Check In
- 8:30 AM – 9:00 AM Call to Order, Invocation/Flag Salute/ Both Association President and Officer Introduction/ Association Presidents comments
- 9:00 AM – 9:45 AM Imperial Treasurer Brad Koehn and Imperial Recorder Jim Cain Comments
- 9:45 AM – 10:45 AM Temple Accounting – Director Matt Noell
- 10:45 AM – 11:00AM Break
- 11:00 AM – 11:30 AM Temple Accounting – Director Matt Noell
- 11:30 AM – 1:00 PM Lunch
- 1:00 PM – 2:00 PM WebFez Presentation – Steve Gainey or WebFez Representative
- 2:00 PM – 3:00 PM CEO/COO John Piland Presentation
- 3:00 PM – 3:15 PM Break
- 3:15 PM – 4:15 PM Hospital Chairman Imperial Sir Jerry Gantt
- 4:15 PM – 5:00 PM Membership/Marketing – Mel Bower and Bryan Harrison
- 6:00 PM Doors Open for Hospitality w/ Cash Bar
- 6:30 PM Joint Recorder & Treasurer Dinner (Meal Must Be Purchased to Attend)

Wednesday-March 8-Treasurers Meeting

- 8:30 AM – 9:00 AM Call to Order (Announcements)
- 9:00 AM – 10:00 AM Temple Accounting – Director Matt Noell and Deb Domini
- 10:00 AM – 10:15 AM Break
- 10:15 AM – 10:45 AM Temple Accounting – Director Matt Noell and Deb Domini
- 10:45 AM – 11:15 AM Temple Financial Manual-Bylaws
- 11:15 AM – Noon Election of Officers
- Noon – 1:00 PM Lunch Buffett “Classic Deli Board” (Room TBA)
- 1:00 PM – 3:00 PM QuickBooks/Sage
- 3:00 PM – 3:15 PM Break
- 3:15 PM – 4:00 PM Shrine Treasurers Association Web Site – Noble Ryan Harris – Bahia Shriners
- 6:00 PM Installation Banquet – “Plated Dinner – “Flat Iron Steak or Salmon”